

BC AFN

March 27, 2019

**BC First Nations Cannabis
Forum**

Financing and Capital

Michael Bonshor, CPA (CMA)

Ki'mola Indigenous Capital

Visions Financial Services



**TGI – Investment Capital
and Project Development**

**Visions: First Nation
Partnerships and Business
Development**



Ki'mola Indigenous Capital



Leveraging First Nations Opportunity



CANNABIS Investment Opportunities

**How can your First Nation participate in this
new investment sector**

Project Profiles

Ki'mola Partners currently developing/investing in 3 separate projects

- Capex Range: \$10-15 Million
 - Equity investment interest
- Production Range;
 - 20,000 to 50,000 sq ft facilities
 - Scalability key
- Market
 - Canada Now ; Future Europe
 - Flower/Extracts/Medicinal
 - 50/20/30 split
 - Serious undersupply
- Financial
 - Strong Returns (Mid 20%'s)
 - Focus on cost efficiency
- Regulatory issues:
Key to success
 - Estimated time : *1-3 years*
 - Barrier also strategic advantage
- Exit strategy:
 - 3-5 years
 - Public Offering
 - Buyouts

Cannabis Projects

First Nation Partnership Opportunities

- Land Provision: 10 acres (enable expansion)
- First Nation Regulatory process
 - *Different? Better? Worse?*
 - *Looked upon favourably*
- Retail considerations
 - *Smaller investment required*
 - *Investor interest*
- Investment and Partnership Opportunity



Gila'kasla

Thanks for your time

**Michael Bonshor CPA
CEO**

Ki'mola Indigenous Capital

Contact:

Tel: 604.671.6102

Email: mike@visionsfinancial.ca